



28th June, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs

**Sub: (a) Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
(b) ISIN: INE481G01011**

We write to inform that the Company has purchased shares of The India Cements Limited.

The requisite disclosures in terms of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached.

The above is for your information please.

Thanking You,

Yours faithfully
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary



Cc:

The Company Secretary
The India Cements Limited
Dhun Building,
827, Anna Salai,
Chennai 600 002,



UltraTech Cement Limited

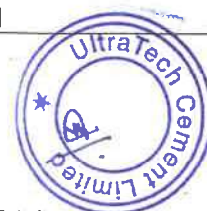
Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	The India Cements Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UltraTech Cement Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited - The National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	7,05,64,656	22.77%	22.77%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	7,05,64,656	22.77%	22.77%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,05,64,656	22.77%	22.77%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to	Nil	Nil	Nil



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receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking / others)	Nil	Nil	Nil
e) Total (a+b+c+d)	7,05,64,656	22.77%	22.77%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open market (block deals)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27 th June, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	No. of Equity Shares - 30,98,97,201 Equity shares of Rs. 10/- each fully paid up Amount – Rs. 3,09,89,72,010		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of Equity Shares - 30,98,97,201 Equity shares of Rs. 10/- each fully paid up Amount – Rs. 3,09,89,72,010		
Total diluted share/voting capital of the TC after the said acquisition	No. of Equity Shares - 30,98,97,201 Equity shares of Rs. 10/- each fully paid up Amount – Rs. 3,09,89,72,010		

Signature of the acquirer / Authorised Signatory



Place: Mumbai

Date: 28th June, 2024

Note: (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



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